In the coal industry, Peabody has an unrivaled history and a powerful combination of world-class capabilities in safety, operating, environmental and financial performance.

Peabody has a strong performance history of completing substantial new mining projects.

Peabody has had a business presence in Asia-Pacific Region: Australia, China, India, Singapore, Indonesia and Mongolia for several years.

Peabody is fully aligned with achieving those countries business goals, and plans to profitably and sustainably developing coal projects.
Overview of Peabody Energy

**Peabody is a Respected, World-Class Mining Company**

- The world’s largest private-sector coal company
  - 251.7 million tons sold in 2013 from operations, trading and brokerage
  - $7 billion in revenues
  - ~8.3 billion tons of proven and probable reserves
- Customers on six continents
- 27 mines across U.S. and Australia
  - 20 surface mines
  - Seven underground mines
- Listed on New York Stock Exchange under symbol “BTU”
- “Fortune 500” ranking

Wilpinjong Mine
Peabody’s Global Portfolio

Peabody Operates 27 Mines Across Australia and the United States

Mining Operations and Trading

<table>
<thead>
<tr>
<th></th>
<th>Sales</th>
<th>Reserves</th>
</tr>
</thead>
<tbody>
<tr>
<td>U.S. Powder River Basin</td>
<td>135</td>
<td>3.4</td>
</tr>
<tr>
<td>U.S. Midwest</td>
<td>26</td>
<td>3.2</td>
</tr>
<tr>
<td>U.S. Southwest</td>
<td>16</td>
<td>0.5</td>
</tr>
<tr>
<td>U.S. Colorado</td>
<td>7</td>
<td>0.2</td>
</tr>
<tr>
<td>Australia</td>
<td>35</td>
<td>0.9</td>
</tr>
<tr>
<td>Trading</td>
<td>32</td>
<td>-</td>
</tr>
<tr>
<td>Total Tons</td>
<td>252</td>
<td>8.3</td>
</tr>
</tbody>
</table>

Reported 2013 sales volumes. Reserves based on 2013 10-K filing. Total sales and reserves variances are based on rounding calculations. Green shading indicates countries served by Peabody.
Peabody’s Reputation

- Industry leader
- Known for safety, productivity and environmental excellence
- Large-scale open-cut mining expertise
- Innovative underground mining technique
- Significant financial strength
- Historically recognized as “Fortune’s Most Admired” and “Forbes 400 Platinum List” company

Peabody’s Headquarters in St. Louis, Missouri, USA
Peabody’s World-Class Mining Model

Efficiency

Resource Recovery

Conservation

Safety

State-of-the-Art Training

Advanced Mining Techniques

Environmental Excellence

World-Class Mining Model
Proven Success on Similar Large-Scale Open-Cut Projects

North Antelope Rochelle Mine, USA, produces more than 110 million tons per year, recovers 94% of the coal seam and is the world’s largest and most productive coal mine.
Mine Development Experience
Peabody’s Coal Resource Development

● Peabody’s core competencies
  – World-class open-cut mining expertise
  – Multiple underground mining techniques
  – Proven record of environmental stewardship
  – Culture of safety and continuous improvement
  – Best-in-class engineering and management practices

● Sharing these competencies could have significant benefits
  – Improved safety practices
  – Better utilization and recovery of resources
  – Greater energy supply reliability
  – More efficient methods of production
  – Adoption of latest mining technologies
  – Enhanced environmental preservation
Incidence rate per 200,000 hours worked. 2012 Actual as of January 21, 2013. All values are for a calendar year basis.
Work Experience
Open-Cut Mining Expertise

- ~90% global volumes sold from surface mines
- Peabody is largest North American coal producer
- 134 million tons produced from three mines in Southern Powder River Basin
- 90% to 96% of seams mined typically recovered

- Optimized production using multiple mining methods
  - Cast blasting
  - Draglines with dozer assist
  - Truck and shovel with dozer assist

Volumes sold excludes volumes sold through Trading and Brokerage.
Work Experience
Underground Mining Expertise

- Coal extracted from seams up to 12 feet thick via multiple mining methods
  - Longwall and longwall top-coal caving
  - High-efficiency “super sections” using continuous miners and battery haulage for room-and-pillar mining
  - Mobile roof supports and continuous miners to extract pillars

- Maximized resource recovery and coal preparation plant yields, per product requirements

- Proprietary technology and ash analyzers enable Peabody to monitor, optimize and blend premium product qualities
Environment and Rehabilitation Global Recognition

25+ Major Awards in 2013

- Four safety awards and multiple global mine rescue honors
- Earned national U.S. honors for two Peabody reclamationists and recognition in Colorado for historic preservation and restoration leadership
- Global Energy Award finalists for CEO of the Year, Corporate and Social Responsibility, and Exploration and Production
- Ranked among Platts Top 250 Energy Companies
- Four community awards for community partnership, supplier diversity efforts and employee support

Cottage Grove Mine

Reclamation in the Powder River Basin
Experience of Undertaking Corporate Social Responsibility
Education and Training for Results

● Peabody has experience in training local workforces through training and development programs for labor force and management

● Peabody runs major training centers as well as mobile simulator units across the U.S. to provide training that results in safer & more productive employees and operations

● In 2013, 150 training classes offered to 1,700 employees in the U.S. and 8,000 employee training hours achieved in Australia
  – Advanced simulators utilized to train employees in the utilization of equipment
  – Training courses provided to employees to develop skills in:
    – Welding
    – Electrical
    – Safety
    – Computer basics
    – Supervisory training
Experience of Undertaking Corporate Social Responsibility
Sustainable Development

- 131 Year Business Track Record
- Best Practices in Training
- World-Class Safety & Mining Methods
- 8,300 Skilled Well-Paying Jobs
- $15 Billion in Annual Economic Impacts
- Global Environmental Excellence
- Innovative Cultural Practices

Peabody’s Sustainable Development Model
Experience of Production of Value-Added Products

Coal Processing

- Peabody has extensive experience developing and operating coal washing facilities, with a total of 12 facilities in the U.S. and Australia
- These facilities have a combined capacity of nearly 16,000 metric tonnes per hour
- Continuous improvement programs monitor plant performance to achieve optimal yield and quality results
- Peabody uses state-of-the-art technology in plant controls and electronics

<table>
<thead>
<tr>
<th>Plant</th>
<th>Project Description</th>
<th>Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>Metropolitan</td>
<td>Material Handling and Plant Upgrade</td>
<td>2010 - 2014</td>
</tr>
<tr>
<td>Wilpinjong</td>
<td>Material Handling and Plant Upgrade</td>
<td>2010 - 2011</td>
</tr>
<tr>
<td>Wild Boar</td>
<td>New Preparation Plant, Material Handling, and Coal Loadout</td>
<td>2010</td>
</tr>
<tr>
<td>Bear Run</td>
<td>New Preparation Plant, Material Handling, and Coal Loadout</td>
<td>2009 - 2010</td>
</tr>
<tr>
<td>Twentymile</td>
<td>New Preparation Plant</td>
<td>2008</td>
</tr>
<tr>
<td>Francisco</td>
<td>Fine Coal Upgrade (Cyclone &amp; Spiral Capacity)</td>
<td>2008</td>
</tr>
<tr>
<td>Metropolitan</td>
<td>Plant Capacity Upgrade</td>
<td>2008</td>
</tr>
<tr>
<td>Wambo</td>
<td>Plant Capacity and Material Handling Upgrade</td>
<td>2007</td>
</tr>
<tr>
<td>Millennium / Red Mt</td>
<td>New Preparation Plant, Material Handling, and Coal Loadout</td>
<td>2007</td>
</tr>
<tr>
<td>Wilpinjong</td>
<td>New Preparation Plant, Material Handling, and Coal Loadout</td>
<td>2007</td>
</tr>
<tr>
<td>Wilkie Creek</td>
<td>Plant Capacity Upgrade</td>
<td>2006</td>
</tr>
</tbody>
</table>
Work Experience  
Roads, Water and Other Infrastructure

- Peabody has experience in working with state and local authorities to develop roads both in Australia and the U.S.
  - Other road experience includes, public road relocations, highway overpasses and underpasses and intersections
- Peabody has experience both in Australia and the U.S. in building and maintaining water pipelines
- Peabody also has experience with power line development and operating long distance slurry line
Work Experience
Port Development

- Peabody is a founding member of a consortium developing the Newcastle Coal Infrastructure Group (NCIG) coal loading terminal in New South Wales, Australia.

- The 66Mtpa facility is being constructed in phases with the first 2 phases of 54Mtpa completed with ramp up expected in H2 2014.

- Peabody jointly owns the NCIG terminal with BHP Billiton, Yancoal, Whitehaven and Centennial Coal.
Peabody led the development of the Prairie State Generation Station, a 1,600 megawatt power generating plant located in Illinois, United States.

- Two 800 MW supercritical, coal-fueled units fueled by 6+ million tons from adjacent mine.
- Units 1 and 2 completed in 2012.
- Estimated Investment: $4 billion.
- Carbon dioxide emissions will be approximately 15 percent less than the typical U.S. coal plant.
Work Experience
Carbon Capture Initiative Development

GreenGen: Among World’s Largest Near-Zero Emissions Coal Plants

- Peabody only non-Chinese partner in GreenGen
- Multi-phase power project with carbon capture and carbon research center
- First 250 MW unit commissioned in 2012

Control Room at the GreenGen Plant
Tianjin, China