

File No.H0111/2/2020-Coord.
Government of India
Ministry of Coal

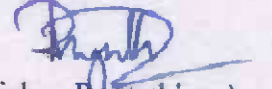
Shastri Bhawan, New Delhi,
Dated 21st August, 2020

OFFICE MEMORANDUM

Subject: Monthly Summary for the Cabinet for the month of July, 2020 in respect of Ministry of Coal.

The undersigned is directed to forward herewith unclassified portion of the Monthly Summary of the Ministry of Coal for the month of July, 2020 and to convey that the same has been uploaded on the website of this Ministry i.e. www.coal.nic.in. This is for kind information.

This issue with the approval of the competent authority.



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Encl. As above

To

All Members of the Council of Ministers

Copy to:-

1. Cabinet Secretariat, Rashtrapati Bhawan, New Delhi.
2. Ms. Rachna Shah, Additional Secretary, Cabinet Secretariat
3. All Ministries/Departments of the Govt. of India
4. Sr. Technical Director (NIC), Ministry of Coal- for uploading on website of the Ministry.

Monthly Summary for the Cabinet for the month of July, 2020 in respect of Ministry of Coal

A. Principal Activities

The core objectives of the Ministry of Coal are to augment coal production by adopting state-of-the-art clean-coal technologies; enhancing exploration efforts with thrust on increasing proven coal resources and developing necessary infrastructure for prompt evacuation of coal for securing its availability to meet the demand of different sectors of the economy in an eco-friendly and sustainable manner.

B. Important achievements

Initiatives being taken in regard to de-allocated coal block

- A Meeting was conducted on 09.07.2020 through VC Chhattisgarh under the Chairmanship of Nominated Authority to review the status of operationalisation of coal mines allocated under CM (SP) Act 2015 located in Chhattisgarh.
- A Meeting was conducted on 02.07.2020 through VC under the Chairmanship of Nominated Authority to review the status of operationalisation of coal mines allocated under CM (SP) Act 2015, located in Jharkhand.
- Production in the month of April, 2020, from coal mines allocated under CM (SP) Act, 2015 as per report is Rs. 2.57 Million Tonne.
- Revenue in the month of July 2020 from Coal mines allocated under Coal Mines (Special) Provisions Act, 2015 is Rs. 69 Crore (tentative).
- The coal controller organization has reported that the total production of coal from the allocated captive coal blocks for the month of July, 2020 is 4.633 Million Tonnes (Prov.), out of which aggregate coal production of those coal blocks which have not been cancelled by the Hon'ble Supreme court viz. Moher & Moher Amlori Extn. (1.707 MT), Tasra (0.000 MT) and Pakri Barwadih (0.359 MT) is 2.066 Million Tonnes (Prov.)
- Land acquired under CBA (A&D) Act, 1957:

| Sl. No. | Notification issued | Remarks |
|---------|--|---|
| i | u/s 4(1) of CBA (A&D) Act, 1957 one notification has been issued in favour of WCL for Dinesh expansion OCP, Nagpur. | 297.61 Ha. land for prospecting. |
| ii | u/s 9(1) of CBA (A&D) Act, 1957 one notification has been issued in favour of OCPL (a Odisha Govt. Company) for dip-side Manoharpur Coal Block, Distt. Sundergarh, Odisha. | 684.620 Ha. land acquired. |
| ii | u/s 11(1) of CBA (A&D) Act, 1957 two notification has been issued in favour of SECL for Mahamaya OCP (Sendopara-II), Distt. Surajpur, Chhattisgarh and MCL for Kaniha OCP, Distt. Angul, Odisha. | 185.681 (183.186 + 2.495 Ha. land transfer to SECL and MCL through vesting Order. |

C. **Report on Progress:** Details of progress in coal production, dispatch, e-auction of Coal viz-a viz target for the month of July, 2020 is given below-

(a) COAL PRODUCTION

(Figs.In MT)

| Company | July, 2020 | July, 2019 | % Growth | April-July, 2020 | April-July, 2019 | % Growth |
|---------|------------|------------|---------------|------------------|------------------|---------------|
| CIL | 37.36 | 38.51 | -3.0% | 158.37 | 175.46 | -9.7% |
| SCCL | 2.85 | 5.15 | -44.6% | 12.35 | 22.23 | -44.4% |

(b) OVERALL OFFTAKE

| Company | July, 2020 | July, 2019 | % Growth | April-July, 2020 | April-July, 2019 | % Growth |
|---------|------------|------------|---------------|------------------|------------------|---------------|
| CIL | 43.39 | 46.59 | -6.9% | 164.02 | 200.09 | -18.0% |
| SCCL | 2.90 | 5.12 | -43.3% | 11.38 | 21.96 | -48.2% |

(c) COAL DESPATCH TO POWER (COAL AND COAL PRODUCTS)

| Company | July, 2020 | July, 2019 | % Growth | April-July, 2020 | April-July, 2019 | % Growth |
|---------|------------|------------|---------------|------------------|------------------|---------------|
| CIL | 32.76 | 37.41 | -12.4% | 126.30 | 156.86 | -19.5% |
| SCCL | 2.40 | 4.33 | -44.6% | 9.68 | 18.32 | -47.2% |

- The outstanding dues payable by Power Sector to CIL as on 31.07.2020 was Rs. 20,570.76 crore.

(d) SPOT E-AUCTION OF COAL

| Company | Coal Qty. Allocated July, 2020 | Coal Qty. Allocated July, 2019 | Increase over notified price | Coal Qty. Allocated April-July, 2020 | Coal Qty. Allocated April-July, 2019 | Increase over notified price |
|---------|--------------------------------|--------------------------------|------------------------------|--------------------------------------|--------------------------------------|------------------------------|
| CIL | 3.65 | 1.24 | 13% | 10.50 | 8.66 | 15% |

(e) SPECIAL FORWARD E-AUCTION FOR POWER

| Company | Coal Qty. Allocated July, 2020 | Coal Qty. Allocated July, 2019 | Increase over notified price | Coal Qty. Allocated April-July, 2020 | Coal Qty. Allocated April-July, 2019 | Increase over notified price |
|---------|--------------------------------|--------------------------------|------------------------------|--------------------------------------|--------------------------------------|------------------------------|
| CIL | 3.20 | 0.05 | 2% | 7.94 | 6.70 | 1% |

(f) EXCLUSIVE E-AUCTION FOR NON-POWER

| Company | Coal Qty. Allocated July.2020 | Coal Qty. Allocated July.2019 | Increase over notified price | Coal Qty. Allocated April-July.2020 | Coal Qty. Allocated April-July.2019 | Increase over notified price |
|---------|-------------------------------|-------------------------------|------------------------------|-------------------------------------|-------------------------------------|------------------------------|
| CIL | 0.32 | 0.00 | 8% | 6.97 | 2.20 | 3% |

(g) SPECIAL SPOT E-AUCTION

| Company | Coal Qty. Allocated July, 2020 | Coal Qty. Allocated July, 2019 | Increase over notified price | Coal Qty. Allocated April-July, 2020 | Coal Qty. Allocated April-July, 2019 | Increase over notified price |
|---------|--------------------------------|--------------------------------|------------------------------|--------------------------------------|--------------------------------------|------------------------------|
| CIL | 0.33 | 0.00 | 1% | 1.79 | 0.00 | 10% |

(h) Implementation Status of Power Sector Linkage Policy (SHAKTI) dated 22.05.2017 and amended SHAKTI

| Sl. No. | Activity | Timeline/Status |
|---------|---|--|
| A(i) | Sign FSA with pending LoA holders | Clearance given to Coal India Limited (CIL) to sign FSA with 10 LoA Holders having total commissioned capacity of 6550 MW. |
| B(i) | Linkages to State/Central PSUs | As on date, 23 TPPs have been granted linkage for a total capacity of 25340 MW. |
| (ii) | Linkages for IPPs having PPA based on domestic coal | <ul style="list-style-type: none"> • First round of linkage auction conducted in September, 2017. • Linkage booked by 10 plants of 9044 MW capacity for 27.18 MT quantity. • FSAs have been executed with all the successful bidders. |
| | Amended B (ii) (i) | <ul style="list-style-type: none"> • 2nd round of SHAKTI B (ii) linkage auction concluded on May, 2019. • Quantity of 2.97 MTPA booked by 8 bidders for a total capacity of 874.9 MW. • FSA executed with 3 successful bidders. • The documentation processing for signing of FSA is under progress for other successful bidders except VIPL. |
| | Amended B (ii) (ii) | PFCCL/MoP authorized to conduct future auctions. Auction has been conducted by PFCCL during May, 2020. 2.8 MTPA linkages have been booked by 5 successful bidders. Coal companies have issued LoIs to the successful bidders. |
| (iii) | Linkages for IPPs without PPA | <ul style="list-style-type: none"> • The linkage auction for SHAKTI B (iii) long/medium term was conducted in February, 2020. • Out of the total offer of 11.8 MTPA, 6.5 MTPA was booked by 7 successful bidders. • The average premium gained was 8.5%. |
| (iv) | Earmarking Linkages to States for fresh PPAs | Coal linkage granted from Coal India Limited for the States of Gujarat, Uttar Pradesh and Madhya Pradesh for a capacity of 4000 MW, 1600 MW and 2640 MW respectively. |
| (v) | Power aggregate of group of States | <ul style="list-style-type: none"> • Coal linkage earmarked from Coal India Limited for a capacity of 2500 MW. • Methodology under B (v) is to be formulated by Ministry of Power. Bidding under SHAKTI B (v) is to be conducted by Ministry of Power. |

| | | |
|--------|--|--|
| (vi) | Linkages to SPV for setting up of UMPP | SBD under formulation by Ministry of Power. |
| (vii) | Linkages to IPPs having PPA based on imported coal. | IMC submitted its recommendation. |
| (viii) | <p>(a) Short term linkage coal</p> <p>(b) Coal supply in case of termination of PPAs due to payment default by DISCOMs</p> <p>(c) Aggregation of Power by Nodal Agency under Para B (v) for a group of States even without requisition.</p> <p>(d) PSU to act as an aggregator of Power</p> <p>(e) Mechanism to ensure servicing of debt</p> | <ul style="list-style-type: none"> • Auction for April-June'2020 has been completed on 19.03.2020. • Out of 5.77 MT of coal offered by CIL, 1.34 MT has been booked by 9 successful bidders at notified price. • Auction for July - September, 2020 has been completed on 13.07.2020. Out of the 4.91 MT offered by CIL, 0.63 MT coal has been booked by 8 successful bidders at notified price. • Ministry of Power vide O.M dated 30.08.2019 has communicated the adequate safeguards which may be considered. • No action required from Ministry of Coal. • Vide O.M. dated 17.05.2019 and subsequent reminder dated 29.05.2019, Ministry of Power was requested to communicate the same. • Ministry of Power vide O.M dated 05.08.2019 and 20.08.2019 has communicated the mechanism prepared in this regard. |

D. Performance of NLC India Limited in July, 2020

| | Unit | July 2020 | | July 2019 | % Variation wrt | | April 20 - July 20 | | April 19 - July 2019 | % Variation wrt | |
|-------------------------|-----------------|-----------|---------|-----------|-----------------|---------------|--------------------|---------|----------------------|-----------------|------------------|
| | | Target | Actual | Actual | Col 4 / Col 3 | Col 4 / Col 5 | Target | Actual | Actual | Col. 9 / Col. 8 | Col. 9 / Col. 10 |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| Overburden | LM ³ | 147.00 | 131.39 | 159.61 | -10.62 | -17.68 | 610.90 | 435.33 | 578.91 | -28.74 | -24.80 |
| Lignite | LT | 23.95 | 13.22 | 19.32 | -44.80 | -31.57 | 63.76 | 60.20 | 63.09 | -5.58 | -4.58 |
| Coal Talabira OCP OB | LM ³ | 1.05 | 2.79 | 0.00 | 165.71 | | 5.98 | 12.83 | 0.00 | 114.55 | |
| Coal Talabira OCP Lig | LT | 0.75 | 0.26 | 0.00 | -65.33 | | 2.75 | 0.50 | 0.00 | -81.82 | |
| Power Gross From | | | | | | | | | | | |
| TPS | MU | 1987.00 | 1053.84 | 1607.53 | -46.96 | -34.44 | 7669.00 | 6221.74 | 6374.75 | -18.87 | -2.40 |
| Wind Power Plant | MU | 27.51 | 17.10 | 18.83 | -37.84 | -9.19 | 63.02 | 45.35 | 46.00 | -28.04 | -1.41 |
| Solar Power | MU | 165.32 | 170.56 | 103.88 | 3.17 | 64.19 | 695.53 | 673.02 | 368.60 | -3.24 | 82.59 |

| | | | | | | | | | | | |
|---------------------------|----|---------|---------|---------|--------|--------|---------|---------|---------|--------|-------|
| Plant | | | | | | | | | | | |
| Grand Total Gross | MU | 2179.83 | 1241.50 | 1730.24 | -43.05 | -28.25 | 8427.55 | 6940.11 | 6789.35 | -17.65 | 2.22 |
| Power Export From | | | | | | | | | | | |
| TPS | MU | 1748.00 | 876.42 | 1348.22 | -49.86 | -34.99 | 6758.00 | 5309.67 | 5363.35 | -21.43 | -1.00 |
| Wind Power Plant | MU | 27.51 | 16.70 | 18.31 | -39.29 | -8.79 | 63.02 | 43.92 | 44.37 | -30.31 | -1.01 |
| Solar Power Plant | MU | 165.19 | 170.44 | 103.88 | 3.18 | 64.07 | 694.97 | 672.50 | 368.59 | -3.23 | 82.45 |
| Grand Total Export | MU | 1940.70 | 1063.56 | 1470.41 | -45.20 | -27.67 | 7515.99 | 6026.09 | 5776.31 | -19.82 | 4.32 |

Promotional Drilling: A programme of Promotional/NMET (Regional) drilling comprising 0.75 lakh meters in coal and 0.25 lakh meters in lignite has been drawn up in Annual Plan 2020-21 of CMPDI. The programme is under execution by MECL, DGMs of Nagaland & Assam and CMPDI.

As against this, the achievement of drilling upto the month of July, 2020 is 0.19 lakh metre, against the target of 0.27 lakh metre, which is 72% of the target.

Overall Progress of Detailed Drilling in 2020-21: For 2020-21, a target of 11.00 lakh metre of drilling (Departmental: 4.88 lakh metre, Outsourcing: 6.12 lakh metre) has been envisaged. As against this, 3.00 lakh metre of drilling has been carried out upto the month of July, 2020 against the target of 2.81 lakh metre, which is 106% of the target.
