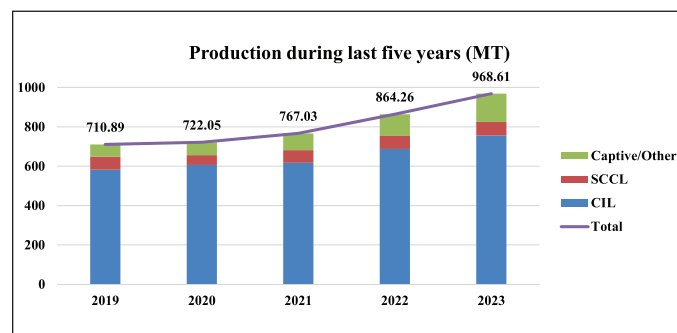


## COAL PRODUCTION AND DISPATCH

### 1. Coal Production

The all-India coal production for the calendar year 2023 is 968.61 Million Tonne (MT) (provisional) as compared to 864.26 MT coal during the same period of last year with a growth of about 12.07%. The Company-wise details of coal production from CIL, SCCL and Others are given below: -

COMPANY WISE COAL PRODUCTION (MT)			
Company	2022	2023 (Provisional)	Growth (%)
CIL	688.04	756.07	9.89
SCCL	65.73	69.56	5.82
Captive/ Others	110.48	142.98	29.41
<b>Total</b>	<b>864.26</b>	<b>968.61</b>	<b>12.07</b>



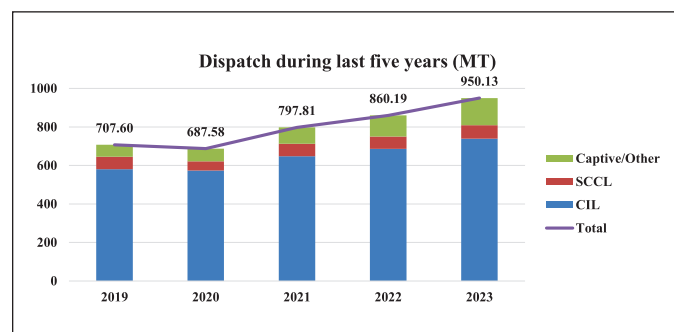
\*Production of Gare Palma-IV/ 2 & 3 of SECL is added to CIL and not included in Captive.

### 2. Coal Dispatch

The all-India coal dispatch for the calendar year 2023 is

950.13 Million Tonne (MT) (provisional) as compared to 860.19 MT coal during the same period of last year with a growth of about 10.46 %. The Company-wise details of coal production from CIL, SCCL and Others are given below: -

COMPANY WISE COAL DISPATCH [MT]			
Company	2022	2023 (Provisional)	Growth (%)
CIL	685.98	738.83	7.70
SCCL	64.57	70.55	9.27
Captive/ Others	109.65	140.75	28.36
<b>Total</b>	<b>860.19</b>	<b>950.13</b>	<b>10.46</b>



\* Dispatch of Gare Palma-IV/ 2 & 3 of SECL is added to CIL and not included in Captive.

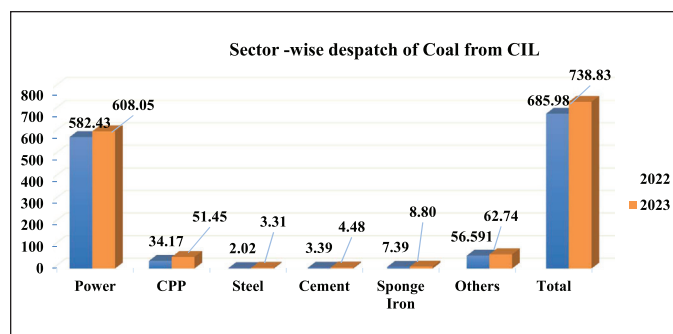
### (i) Sector wise Coal Dispatch from Coal India Limited (Provisional)

Sector-wise coal dispatch from CIL during the year 2023 is as below: -



(In MT)

Sector	2022	2023 (Provisional)	% Growth
Power (Utility)	582.43	608.05	4.40
Power (CPP)	34.17	51.45	50.58
Steel	2.02	3.31	64.11
Cement	3.39	4.48	32.19
Sponge Iron/CDI	7.39	8.80	19.14
Others	56.591	62.74	10.87
<b>Total: CIL</b>	<b>685.98</b>	<b>738.83</b>	<b>7.70</b>



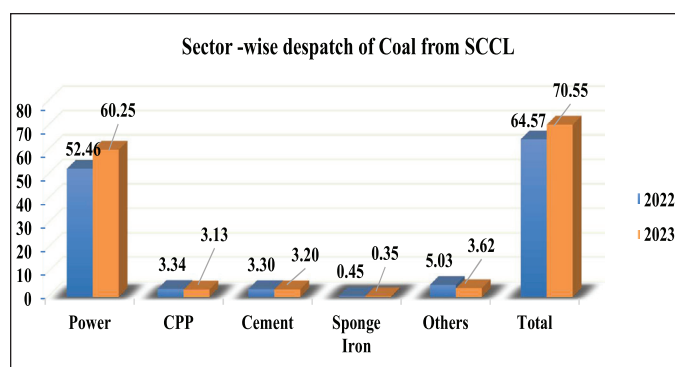
\*Despatch of Gare Palma-IV/ 2 & 3 of SECL is added to CIL and not included in Captive.

### (ii) Sector-wise Coal despatch from SCCL:

Sector-wise coal despatch from SCCL during the year 2023 is as below:

(In MT)

Sector	2022	2023 (Provisional)	% growth
Power (Utility)	52.46	60.25	14.87
Power (CPP)	3.34	3.13	-6.38
Cement	3.30	3.20	-3.03
Sponge Iron/CDI	0.45	0.35	-21.33
Others	5.03	3.62	-27.98
<b>Total: SCCL</b>	<b>64.57</b>	<b>70.55</b>	<b>9.27</b>



### 3. Lignite Production

The all-India lignite production for calendar year 2023 is 42.11 MT (Provisional) as compared to 47.39 MT during the same period of last year representing a negative growth of 11.15%.

The Company-wise details of lignite production are given below: -

Company-wise lignite production (MT)			
Company	2023	2022	Growth (%)
NLCIL	22.32	26.24	-14.93
GMDCL	6.50	8.26	-21.27
GIPCL	2.95	3.12	-5.23
RSMML	1.13	1.28	-11.63
BLMCL	6.21	5.86	5.98
GHCL	0.06	0.10	-40.38
VS Lignite	1.01	0.94	7.00
GSPL	1.93	1.60	20.51
<b>Total</b>	<b>42.11</b>	<b>47.39</b>	<b>-11.15</b>

### 4. Lignite Dispatch:

The all-India lignite production for calendar year 2023 is 41.82 MT (Provisional) as compared to 46.43 MT during the same period of last year representing a negative growth of 9.92%.

The Company-wise details of lignite despatch are given below: -

Company-wise lignite despatch (MT)			
Company	2023	2022	Growth (%)
NLCIL	22.16	25.53	-13.22
GMDCL	6.50	8.26	-21.27
GIPCL	2.95	3.12	-5.23
RSMML	1.13	1.28	-11.63
BLMCL	6.21	5.70	8.95
GHCL	0.09	0.09	-1.11
VS Lignite	0.94	0.98	-4.27
GSPL	1.84	1.47	25.24
<b>Total</b>	<b>41.82</b>	<b>46.43</b>	<b>-9.92</b>

## 5. Import

Out of the total coal demand of the country about 20-25% of the demand is met from import. Import of coal mainly consists of coking coal and higher grade (GCV)

coal as their domestic production is limited due to either scarce reserves or non-availability. Power sector imports coal for imported coal-based (ICB) power plants setup in coastal region (as they have been specially designed to use imported coal only) and for domestic coal-based (DCB) power plants for blending purpose. Coal being under Open General License (OGL), traders and end-users (Industries) also import coal on commercial and logistic considerations.

During April to October, 2023 the import of coal was 151.25 Million Tonnes (MT) (comprising 34.08 MT Coking Coal and 117.17 MT Non Coking Coal) as compared to 149.19 MT (comprising 33.30 MT Coking Coal and 115.89 MT Non Coking Coal) in the corresponding period of 2023-24 showing a positive growth of 1.38%.

Import of Coal by different sectors for last three years and from April-October, 2023 are as given below: -

Coal Import (QTY in Million Tonnes)							
Years	Coking Coal	Power		Total Power	Non - Regulated Sector	Non - Coking	Total Import
		Imported Coal Based Plants	Blended Coal based plants				
2020-21	51.29	35.08	10.39	45.47	118.21	163.68	214.97
2021-22	57.20	18.89	8.10	26.99	124.78	151.77	208.97
2022-23	56.05	20.53	35.10	55.63	126.18	181.81	237.86
2023-24 (Apr-Oct)	34.08	21.71	13.57	35.28	81.89	117.17	151.25
2022-23 (Apr-Oct)	33.30	13.44	25.40	38.84	77.05	115.89	149.19
Growth (%) FY 22-23 to 23-24	2.34	61.51	-46.57	-9.17	6.29	1.11	1.38

Source: DGCI & S, Kolkata

