



THE YEAR AT A GLANCE

ANNUAL REPORT 2017-18

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Coal Reserve in India

315.149 billion tonne of Coal reserves have been estimated by the Geological Survey of India (01.04.2017). The reserves have been found mainly in Jharkhand, Odisha, Chhattisgarh, West Bengal, Madhya Pradesh, Telangana and Maharashtra.

Lignite Reserves in India

The Lignite reserves in the country are estimated at around 44.70 billion tonnes (1.4.2017). The major deposits are located in the

State of Tamil Nadu, followed by Rajasthan, Gujarat, Kerala, West Bengal, Jammu and Kashmir and Union Territory of Puducherry.

Coal Production

The overall production of Coal for 2017-18 was projected at 730.10 MT. During the period April to December 2017 the actual production was 461.42 MT compared to 452.97 MT during corresponding period of 2016-17 and showing a growth of 1.9 per cent. The Company-wise details for coal production from CIL, SCCL and Others are given below:-

Name of Company	2016-17 Actual (Provisional)	Production (2017-18) in MT					Anticipated during Jan 18-March 18
		Target (BE)	Target (RE)	Actual (Apr -Dec. 2017)	Achievement (%)	Growth (%) (Apr-Dec.16)	
CIL	559.46*	600.00	600.00	383.93	64	1.6	216.07
SCCL	59.53	62.00	62.00	41.99	68	-1.0	20.01
Captive	32.54	46.10	46.10	27.34	59	11.09	18.76
Others	11.25	22.00	22.00	8.15	37	-0.18	13.85
Total	662.79	730.10	730.10	461.42	63	1.9	268.68

* * Including production of Gare Palma (GP) IV/2&3 and GP IV/1.

Coal Dispatch

During the period Apr'17 – Dec'17 Raw Coal dispatch from CIL was 421.22 MT (Provisional) against 391.58MT during the same period last year, registering a growth of 7.6 % over corresponding period of previous year.

Company wise Raw Coal Dispatch

Company	Apr'17- Dec'17			Apr'16-Dec'16	% growth
	Target	Actual	% achievement	Actual	
CIL	431.93	421.22	98	391.58	7.6
SCCL	62.00	41.99	67.72	61.34	-1.01

Company wise Raw coal Dispatch projection on BE figure basis

(In Million tonnes)

Company	Jan'18-Mar'18	Jan'18- Mar'18		Jan'17-Mar'17	% growth
	Target	Anticipated	% achievement	Actual	
CIL	167.83	178.54	106	151.47	17.9

Sector wise Raw coal Dispatch (Jan-Mar'18 projection on BE basis)

(In Million tonnes)

Sector	Jan'18-Mar'18	Jan'17-Mar'17	% growth in Jan'18-Mar'18 over Jan'17-Mar'17
Steel *	2.00	1.92	4.2
Power (Utility)**	128.95	118.05	9.2
Power(Captive)#	14.09	8.38	68.1
Cement	1.98	1.04	90.7
Others	31.52	22.09	42.7
CIL	178.54	151.47	17.9

* includes coking coal feed to washeries, direct feed and blendable to steel plants,

** includes non-coking coal feed to washery and Bina Deshaling Plant for beneficiation and special forward e-auction to power

Captive Power includes dispatches to fertilizer sector

Sector wise Raw Coal Dispatch (Provisional)

(In Million tonnes)

Sector	Apr'17-Dec'17	Apr'16-Dec'16	% growth in Apr'17-Dec'17 over Apr'16-Dec'16
Steel *	4.11	4.84	-15.0%
Power (Utility)**	331.44	308.24	7.5%
Power(Captive) ***	29.02	22.47	29.2%
Cement	2.95	2.64	11.9%
Others	53.69	53.39	0.6%
CIL #	421.22	391.58	7.6%

* includes coking coal feed to washeries, direct feed and blendable to steel plants

** includes non-coking coal feed to washery and Bina Deshaling Plant for beneficiation and special forward e-auction to power

*** Captive Power includes despatches to fertilizer sector

excludes colliery consumption

Coal Supply

Actual Raw Coal Supply / Offtake during 2016-17, Supply Plan 2017-18 and Actual Coal supply during 2017-18 is given below

(In Million tonnes)

Source	2015-16	2016-17	2016-17	2016-17	2016-17	2017-18	2017-18
	Actual	(BE)	(Actual)	(BE)	(Actual)	(BE) till Dec	(Actual) till Dec
CIL	534.50	598.61	543.32	164.64	151.54	432.11	421.41

Sector wise Dispatch- SCCL:

(In Million tonnes)

Sector	April – December 2017	April – December 2016	Growth (%)	January –March 17 (anticipated)	2017-18 (Anticipated)
Power (utility)	38.89	36.46	6.68	14.99	53.88
Power (CPP)	2.03	1.25	61.95	0.75	2.78
Steel (SI)	0.160	0.06	183.93	0.15	0.31
Cement	1.87	1.48	26.15	0.70	2.57
Others	3.91	3.45	13.44	1.54	5.46
Total : SCCL	46.86	42.70	9.75	18.14	65.00

Lignite Production

The Neyveli Lignite Corporation of India Ltd. (NLCIL) is an integrated mining cum Power Company with open cast lignite mines linked to Thermal Power Stations. During the period April to December 2017 lignite production and power generation by Neyveli Lignite corporation was 16.43 MT and 15277.55 MU respectively against the RE target of 24.84 MT for Lignite and 20500 MU for power generation. Details are given in the table:

Item	2016-17 Actual (Prov.)	2017-18 Target BE	2017-18 Target RE	2017-18 Actual (April - Dec.17)	Ach. (%)	Growth (%)	Anticipated Jan17-March17.
Lignite MT	27.62	26.80	24.84	16.43	94.7	-8.7	9.45
Power Generation (MU)	21033.10	22000.00	20500.00	15277.55	95.36	-0.4	5979.49